Institute For Enterprise Excellence

Principles for Personal and Organizational Transformation – Improve

May 2016

Instituteforexcellence.org
Executive Summary:
Our first White Paper “Foundations for Transformation: Linking Purpose, People and Process” described the common patterns that we have observed as executives and managers have attempted to create a culture of continuous improvement in their organization. Many find themselves trapped in a cycle of “program of the month” approaches that never seems to produce the sustainable transformation of management that is necessary. However, there are some who desire to break away from this pattern and wish to switch the direction of their efforts by understanding the power of purpose, as well as learning and practicing new principles of management.

In this paper, we describe the principles behind the IEX model, specifically those principles primarily focused on improving the work.

Review of the Sustainability Model
In our first white paper “Foundations for Transformation” we described a model for sustainability (see Figure 1) and described climate and culture (see Figure 2) and described the velocity model (see Figure 3).

Executives who understand the interactions of all parts of the model will realize the following points as illustrated in Figure 1:
1. Working towards “true, true north” includes understanding what we want to see (Purpose), what we need to do (ideal behaviors – KBI’s) and what we want to get (key performance measures – KPIs).
2. There are appropriate roles and responsibilities to achieve the desired results and accomplish the organization’s purpose. Leaders need to own (monitor, maintain and improve the understanding of) the guiding principles. Managers need to own systems (monitor, maintain and improve). The front-line workers need to own the tools (monitor, maintain and improve).
3. In most organizations, these roles are misaligned. The tools are owned by managers or the improvement team. Systems are owned by leaders. The front-line workers have no real role or responsibility, and no-one is responsible for the principles.
5. Improvement comes from both individuals and from systems, and better results through ideal behaviors. It’s “both/and” not “either/or.”
6. Executives and managers can use their knowledge of the model to assess the current state of their systems by observing the frequency, intensity, duration, scope and role of ideal behaviors. They can use this information to determine how to adjust key systems to get better results through ideal behaviors.
7. There is a model for deployment that can help executives who wish to apply this knowledge every day in their organization in order to bring their purpose to life. We describe this model in our fourth white paper.

---

3 We use the guide of 80/20 with these roles and responsibilities. E.g. the leaders are primarily (80%) responsible for principles. Leaders do own some systems (like strategy deployment) and they do own some tools (like x-matrix).
4 The word “modulate” may be more precise from a natural science perspective. Systems are not the only factor that modulate behaviors. For instance, a person’s values will influence behaviors, as well as what gets measured, rewarded and recognized.
© Institute For Enterprise Excellence
Climate and Culture

The purpose of the sustainability model is to create a sustainable “way of being” that helps the organization achieve its purpose through ideal behaviors in order to achieve the ideal results. We describe the relationship between climate and culture in Figure 2. What the leader believes about the way the world works will drive their behavior. For instance, if leaders believe that the way to get results is to focus on results, this will show up as a focus on measurable results in their behaviors. This will set the climate (the tone and mode) for the organization. There is a “macro climate” for the organization as whole, as well as “micro climates” at the department level. In other words, any leader sets a climate that will affect the culture. We define culture as the sum of the behaviors that are exhibited by the people who are trying to achieve results. For instance, if the primary way that people (leaders, managers and front-line) achieve results is through fire-fighting, work-arounds and heroic efforts, then that defines the culture. People will respond rationally to the climate that is set by leadership and will create systems (both formal and informal) accordingly. These systems will drive the behaviors which define the culture.

Here are some key points regarding the “People” component of the sustainability model:

1. The quality of the relationship between each person and their immediate supervisor is pivotal. Marcus Buckingham, states it as follows, “The talented employee may join a company because of its charismatic leaders, its generous benefits, and its world-class training programs, but how long that employee stays and how productive he is while he is there is determined by his relationship with his immediate supervisor.”

2. Research from 2015 provided by Gallup, Inc. indicated managers account for 70% of the variance in employee engagement.

3. A recent study by Google researches discovered that what makes a great team is not who is on the team, but rather how the team members interact, how they structure their work and how they view their contributions. This conclusion should not come as a surprise, as this was pointed out by both W. Edwards Deming and Russell Ackoff decades ago. The best parts do not make the best system, what matters is their alignment toward purpose and quality of the interactions. This knowledge applies to social systems as well as mechanical systems.

4. The Google research also discovered five keys that make an effective team, the primary factor being “psychological safety” defined as “team members feel safe to take risks and be vulnerable in front of each other.” Again, this should not come as a surprise. Deming pointed out the need to drive fear out of the workplace, and Patrick Lencioni described the importance of creating trust and team member vulnerability.

5. Engaging employees is only the beginning. In a 2015 Harvard Business Review article, authors Eric Garton and Michael Mankins stated as follows, “The problem is that the typical manager today is generally great at hitting his or her numbers, while only a small minority have mastered the art of inspirational leadership. As a result they are unable to manage individuals to their full potential, build and lead truly great teams, and connect a team or individual’s mission to the company’s overall purpose.”

6. Learning more about emotional intelligence, social intelligence and leadership vertigo can provide guidance to managers who wish to improve the environment and relationships in their sphere of influence.

---

7 Markus Buckingham, First Break All The Rules
8 http://bit.ly/gallup70percent
11 Russell Ackoff, Systems Thinking for Curious Managers
15 One definition of emotional intelligence: “the capacity of individuals to recognize their own, and other people’s, emotions, to discriminate between different feelings and label them appropriately, and to use emotional information to guide thinking and behavior.” https://en.wikipedia.org/wiki/Emotional_intelligence
16 One definition of social intelligence: “the capacity to effectively navigate and negotiate complex social relationships and environments.” https://en.wikipedia.org/wiki/Social_intelligence

© Institute For Enterprise Excellence
The Velocity Model
Most organizations that pursue an improvement effort seem to gravitate to the “improve” dimension (lower, right-hand corner) of Figure 3. People are primarily taught improvement tools and methods through experiential learning events. This is not wrong, but it is incomplete.

Improvement without alignment to the most important problems and strategies for the organization (upper part of Figure 2) can lead to random acts of improvement that can be wasteful and counterproductive. Without attention to the principles of enabling people (lower, left-hand corner of Figure 3), people will not be engaged in the improvement work. Improvement will be done “to” them or “for” them, not “with” them.

Imagine 3 pedals at the three corners of the velocity model. Even and equal pressure on the pedals will accelerate the transformation effort. Pressure on only one or two of the pedals will not produce the desired acceleration. At the center of the model are the “work systems.” The principles of enabling help people to be engaged in improving their work. The principles of alignment help people to understand how their work connects to the purpose of the organization. The principles of improvement help people to effectively improve their work systems. Improving the work is the work, not in addition to the work.

The transformation journey is an “organic” process, not mechanistic. Organizations must discover the benefit of starting small at the center of the model with simple systems of alignment, enabling and improvement. After stabilizing the systems (30 – 60 iterations of the ideal behavior) they are ready to the next level, then stabilize again, then move to the next level, etc. The velocity model forms the basis for an assessment methodology to understand the maturity level of an organization’s transformation journey. Specific systems are assessed based on the frequency, intensity, duration, scope and role of the ideal behaviors that the systems are driving.18

Review of Principles
In our first white paper1, we described some of the important business principles of enterprise excellence, grouped into domains of 1) alignment, 2) enabling and 3) improvement.19 We organize these principles into 3 dimensions as illustrated in the “velocity model,” Figure 3.

Align
• Constancy of purpose
• Provide value to the customer
• Think systemically

Enable
• Lead with humility
• Respect every individual
• Learn continuously

Improve
• Focus on process
• Provide quality at the source
• Flow and pull value
• Understand and manage variation
• Embrace scientific thinking
• Seek perfection

19 These twelve principles can be attributed to a number of thought leaders and sources including the Shingo Institute, Lean Enterprise Institute, W. Edwards Deming, Stephen Covey, Taichi Ohno, and Shigeo Shingo. More information can be found in our twelfth white paper at this link: [http://bit.ly/stoeckdeming20142](http://bit.ly/stoeckdeming20142)

© Institute For Enterprise Excellence
Here are some key points about these guiding principles:
1. Principles are not the same as “values.” Every individual develops their values early on in life. They are personal, subjective and govern the individual’s behavior.
2. Principles are universal truths that govern everyone and govern consequences.
3. Not understanding or ignoring these guiding principles will put a company out of business (some faster than others).
4. Understanding these principles will help to identify ideal behaviors or key behavior indicators (KBI’s). See Figure 1.
5. Understanding these principles help to adjust systems and select appropriate tools, which helps to deliver better results (key performance indicators – KPI’s). Refer to Figure 1.
6. Learning these principles (and unlearning existing beliefs and principles) is a challenging and life-long task.

**Principles for Improvement**

This paper focuses on the principles for improving the work in the organization. We will use Figure 4 as a basis for describing these principles.

**Focus on Process**

A process can be thought of as a series of steps to produce some desired output. A process one component of a system (see Figure 5) where S = suppliers, I = inputs, P = process, O = Output and C = Customer. Each step of a process might have sub steps (procedures).

This principle reminds us to look at the process when we do not get the outputs that we want. Outputs might be measurable (such as performance) or observable (such as behavior) or it might be unmeasurable (but still must be managed). What are examples of these unknown and unknowable outputs? Some examples might include: impact of low morale, negative relationships, unclear operational definitions, to name a few.

Sometimes there is not one process that everyone agrees to follow. In this case, there are many processes. A first start might be to get everyone who does this work to agree on the current best way to do a task or set of tasks. This could form the beginning of “standard work.”

Focusing on process means not focusing on the individual as the source of the problem when we want to understand the current state of a problem or issue. We can see strong connection between this principle and other principles of enterprise excellence, such as “respect for every individual” and “think systemically.” Figure 6 reminds us that there is an interaction between the individual and many systems. Even if your investigation traced the source of the problem to the individual and not to the process, you still need to look at the current state of your systems. How did your systems of engagement, alignment, education, or training cause the individual to act the way that they did?

Focus on process also means not focusing on results. You do not improve results by focusing on results. You improve results by focusing on (and improving) the processes that produce the results.

The foundational belief behind this principle is, “great processes set people up to succeed.” A definition for this principle is, “all outcomes are the consequence of a process. It is nearly impossible for even good people to consistently produce...”
ideal results with a poor process both inside and outside the organization. There is natural tendency to blame the people involved when something goes wrong or is less than ideal, when in reality the vast majority of the time the issue is rooted in an imperfect process, not the people. “The behavioral benchmarks for this principle are:
Understand - We go to where the work happens with an open mindset to develop a thorough understanding of the process.
Design - We design our processes to minimize waste and to be the primary means in achieving our results under any condition.
Attribution – We first look to the process when solving a problem instead of blaming people.

Ideal Behaviors Based on Focus on Process
What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:
Leaders: Look first at the process as the possible cause of an error, as opposed to blaming people first. Leaders go to the gemba20 to see the work first-hand.
Managers: Coach front line staff to agree upon the current best way to carry out tasks in order to develop and improve standard work. Managers go to the gemba to see the work first-hand.
Front Line: Focus on agreement upon the current best way to carry out tasks and to create and improve standard processes of work.

Here are some discussion questions on this principle:
- When have I focused blame on a person and not the process when something went wrong? What could I do to prevent this from happening?
- What percentage of my time is focused on results, and what percentage do I devote to focusing on the processes and systems that produce those results? What could I change in my daily routine to focus on process?
- What are some processes and systems that make it harder for people to succeed or to take joy in work? What could I do to adjust or remove them?
- More reflection questions can be found at the references at this footnote.21

Flow and Pull Value
This phrase contains two principles in one statement. First, the customer defines value and pulls for value. This applies to internal customers as well as external customers. Second, the people the process respond by flowing value to the customer. Ideally, this occurs through single-piece flow or in small batches.

Using Figure 7 as an example, the customer pulls for what they need from step 4 of the process. Step 3 responds to re-supply step 4, step 2 responds by resupplying step 3 and step 1 responds by re-supplying step 2. Each step in the process produces only what is needed (pulled for) by the next step. When we don’t understand this principle, our tendency is to produce things before the customer needs them (batching). We also tend to provide things to the customer that do not provide value to them.

The foundational belief behind this principle is, “eliminating obstacles maximizes value creation.” A definition for this principle is, “value for customers is maximized when it is created in response to real demand and a continuous and

20 Gemba is a Japanese word meaning “the real place.” For our purposes, we define the “gemba” as the actual place where the work is done, where value-creation occurs.
© Institute For Enterprise Excellence
uninterrupted flow. Although one-piece flow is the ideal, often demand is distorted between and within organizations. Waste is anything that disrupts the continuous flow of value.” The behavioral benchmarks for this principle are:
Uninterrupted - We orchestrate all work to ensure a continuous creation of value.
Demand - We produce in response to actual demand.
Balance - We optimize flow of value by balancing the needs of both the people and the process.

**Examples of ideal behaviors based on “Flow and Pull Value”**
What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:
Leaders: Constantly listen to external customers regarding what provides value and translate that to managers and front line staff.
Managers: Monitor and avoid creating or having more product of services than are necessary to serve both internal and external customers.

Front Line: Organize the work so that the customer (internal and external) gets what they value.

**Here are some discussion questions on this principle:**
- How do we know what our customers (internal and external) define as valuable to them?
- When have I produced, or provided something for which my customer (internal or external) did not find of value?
- What blocks flow in my primary work processes and systems

**Assure Quality at the Source**
The prevailing style of management depends on inspection to deliver quality. The principle of “assure quality at the source” tells us to build quality (as defined by the customer) into the process and to be willing to “stop the line” should there be any indication of defects along the way as illustrated in Figure 8.

The foundational belief behind this principle is, “quality is optimized through ownership and connectedness.” A definition for this principle is, “perfect quality can only be achieved when every element of work is done right the first time. If an error should occur, it must be detected and corrected at the point and time of its creation.” The behavioral benchmarks for this principle are:
Transparency - Our processes are designed to prevent, reveal and immediately resolve every problem.
Ownership - We design our work so that at each point in the process people are able to objectively confirm the quality of their work.
Connectedness - We ensure people are able to see how they directly impact the lives of others.

**Examples of ideal behaviors based on “Assure Quality at the Source”**
What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:
Leaders: Go to the gemba to observe, ask questions, and coach in order to understand how quality is being built into the process and how defects are being signaled and addresses.
Managers: Encourage and recognized front life staff for designing quality of service or product with the customer in mind and for stopping the line when defects occur.

Front Line: Organize the work so that potential problems become visible immediately.

**Here are some discussion questions on this principle:**

© Institute For Enterprise Excellence
- Can I see normal versus abnormal in the work I do?
- Do we have processes and/or metrics that compromise quality?
- When a problem is detected, do we enable people to swarm and solve to ensure defects are not passed forward?
- How do we know when there is a problem? Do our current processes signal when problems occur? Do we rely on inspection?
- How long does it take to respond to problems that occur?

Understand and Manage Variation
Every process (and system) produces variation in output. There are two types of variation (illustrated in Figure 9) as random (common cause) variation and special (assignable cause) variation. The type of variation determines the correct management action. When reacting to common cause variation, it is important to not react to the individual data points. There is no rational reason to ask people to explain the random ups and downs. To do so actually makes matters worse. When signals of special cause variation are present (toward the “desirable” or the “undesirable” direction), it makes sense to investigate why in order to find the possible cause. If the cause leads to undesirable results, you can remove or address the cause. If the cause is producing desirable results, you can perhaps build those factors into the process to produce more desirable results in the future.

Imposing a goal or target on a process that is producing random variation will not lead to improvement. The process cannot perform beyond its capability. The appropriate action is to look “upstream” to study and improve the process as illustrated in Figure 10.

The most important application of this principle is not when you are dealing with measurable processes, but with people. The same concepts of random and special cause variation apply with observable behaviors as well as measurable results.

Under the prevailing style of management, our tendency is to make matters worse – roughly 80% of the time, as illustrated in Figure 11. In many situations, we are dealing with random variation in systems and processes as it relates to outcomes that can be measured and in the behaviors of people. We’ll assign a value of 90% to this (column 1 in Figure 11.) This leaves roughly 10% of the time we may be dealing with special cause variation.\(^\text{22}\)

Under the prevailing style of management, our inclination is to ask for, and look for, the explanation of individual data points (row 1 in Figure 11.) This leaves roughly 10% of the time that we may step back and study the causes of the variation. If you do the multiplication, you will see that 0.90 X 0.90 = 0.81. This means that under the present style of

\[^{22}\text{In The New Economics, Dr. Deming estimated that, in his experience, most troubles and most possibilities ties for improvement add up to proportions something like this: 94% belong to the system (the responsibility of management) 6% are attributable to special causes (p. 33). 3rd edition, 2018, http://bit.ly/NewEcon3rdEd}\]
management, we are making matters worse approximately 80% of the time. More information on this principle can be found in our thirteenth white paper.23

Examples of ideal behaviors based on “Understand and Manage Variation”

What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:

Leaders: When reacting to events, behaviors or measurable results, ask if the variation appears to be due to random causes, or a possible special cause, then take the appropriate action.

Managers: Coach the front-line staff to plot important measurable results by hand and teach them the difference between random and special cause variation.

Front Line: Plot important measurable results by hand and discuss what this means with colleagues. If the processes appear to be producing random variation only, work with managers and staff to study the possible systemic causes.

Here are some discussion questions on this principle:
- When have I incorrectly reacted to something that turned out to be due to random variation? What were the unintended consequences as a result?
- When have I incorrectly reacted to something that was a rare (special cause) event? What were the unintended consequences?
- How have I applied my understanding of variation to situations when I don’t have figures? E.g. reacting to behaviors and management of people?
- When have I made matters worse by reacting to an event or a measure? What could I do to prevent this in the future?
- What is special cause of variation and who is responsible for finding this type of variation?
- What percent of a company’s problems are normally due to common causes?

Embrace Scientific Thinking

If a process is not producing the output you want, and you’ve addressed special cause variation, the next step is to test ideas for improving the process as illustrated in Figures 12 and 13. This approach is not what we typically see under the prevailing style of management. Our typical pattern tends to be Plan-Do-Plan-Do, etc. We rarely complete the “study and act” steps of the cycle. When we do apply the cycle, our tendency is to only make one trip through the cycle.

The foundational belief behind this principle is, “the best decisions are based on a clear understanding of reality.” A definition for this principle is, “innovation and improvement are the consequence of repeated cycles of experimentation, direct observation and learning. A relentless and systematic exploration of new ideas, including failures, enables us to constantly refine our understanding of reality.”

The behavioral benchmarks for this principle are:
- Internalize - We engage every employee in teaching, modeling and reinforcing scientific thinking.
- Analyze - We experiment, innovate and make decisions with an appropriate analysis of good data and facts.
- Collaborate - We seek the wisdom & ideas of others, especially those closest to the work, and we share our insights.

Examples of ideal behaviors based on “Embrace Scientific Thinking”

What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:

Leaders: Have an organized way to learn from failures as well as successes.


© Institute For Enterprise Excellence
Managers: Encourage employees to explore new ideas without fear of failure.

Front Line: Follow a structured process for solving problems.

Here are some discussion questions on this principle:
- What does it mean to “think and act like a scientist”?
- What prevents me from thinking and acting in this way?
- How can I make a more deliberate effort to STUDY and ADJUST in my daily work?
- When have I deliberately stated and documented my hypothesis for the current state AND for my plan to improve BEFORE I acted? What could I do to be more deliberate about this?
- What percentage of my time is spent observing the actual processes and systems? What could I do to make this percentage higher?
- When was the last time I asked, “what do you think?”

Seek Perfection
Good enough never is. In an organization that understands and embraces this principle, every situation provides an opportunity to make processes, and therefore outputs, better and better. This requires the discipline of incremental improvement – by everyone. Seek perfection is not the same as “demand perfection” or “expect perfection.” See Figure 14.

The foundational belief behind this principle is, “people have an innate desire and ability to improve that is only limited by their expectations.” A definition for this principle is, “perfection is an aspiration not likely to be achieved but the pursuit of which creates a mindset and culture of continuous improvement. The realization of what is possible is only limited by the paradigms through which we see and understand the world.” The behavioral benchmarks for this principle are:
Mindset – We challenge our paradigms and expectations.
Structure - We approach improvement in a structured way.
Momentum - We acknowledge progress and we are optimistic about the future.

Examples of ideal behaviors based on “Seek Perfection”
What kinds of behaviors might we see if this principle was understood and applied in an organization? What behaviors would our systems drive? Here are some ideas:
Leaders: Challenge themselves and others in the organization to continuously search for ways to continuously improve processes and systems to provide value to customers, internal and external.

Managers: Seek to create long-term solutions rather than leave temporary fixes in place.

Front Line: Design, follow and improve all work practices.

Here are some discussion questions on this principle:
- When have I found myself saying “that’s good enough”? What would it take to continuously look for ways to make everything better?
- What is the difference between “seek perfection”, “demand perfection” and “expect perfection”?
- What hinders me from exploring new ways to improve a process or system?
**Our White Paper Series:**

Our first white paper “Foundations for Transformation: Linking Purpose, People and Process”\(^1\) describes the common patterns that we have observed as executives and managers have attempted to create a culture of continuous improvement in their organization. Many find themselves trapped in a cycle of “program of the month” approaches that never seems to produce the sustainable transformation of management that is necessary. However, there are some who desire to break away from this pattern and wish to switch the direction of their efforts by understanding the power of purpose, as well as learning and practicing new principles of management. We adjusted this paper to represent the application of these concepts in education.\(^24\)

Our second white paper “Evolving World View: Implications for All Industries, Including Healthcare and Education”\(^25\) describes the sources of knowledge that will be needed to manage effectively in the twenty-first century. We described how the world view is changing from the “machine age” mindset that has driven the traditional “plan, command and control” approach, to a “systems view.” We explain the evolution of thinking that is the foundation for the principles of enterprise excellence.

Our third white paper “Practical Wisdom for Addressing Problems”\(^26\) describes the practical benefits of understanding the difference between convergent and divergent problems, including what we can reasonably expect from ourselves and from others when attempting to address the important problems of management. The tendency for most executives and managers is to look to recipes and formulas to tell us what to do — a prescription for how to deploy a lean management system. There is no recipe, formula or prescriptions. But there is knowledge that can guide our actions.

Our fourth white paper “One Approach to Deploying a Purpose and Principle-Driven Transformation”\(^6\) shares our current thinking about “deploying a cultural transformation” based on the knowledge and contributions of many thought leaders, as well as observing patterns in organizations from many industries that are attempting and succeeding at a cultural and management transformation.

Our fifth white paper “Principles for Personal and Organizational Transformation – Align”\(^27\) describes the principles behind the IEX model, specifically those principles primarily focused on aligning the improvement efforts so that individuals can have a clear “line of sight” between the work they do every day and how it connects to and supports the organization’s purpose.

Our sixth white paper “Principles for Personal and Organizational Transformation – Enable”\(^28\) describes the principles behind the IEX model, specifically those principles primarily focused on enabling people to be engaged in and improve their work systems.

Our seventh white paper “Principles for Personal and Organizational Transformation – Improve”\(^29\) describes the principles behind the IEX model, specifically those principles primarily focused on improving the work.

Our eighth white paper “Systems By Design”\(^5\) describes the importance of design and redesign of key systems, in particular supporting systems of alignment, enabling and improvement. We describe a method, including a “system standard” that can help any executive and manager design and redesign key systems that will help them contribute to their organization’s purpose.

---

Our ninth white paper “True, True North” describes the benefits of more fully understanding True, True North and how this can avoid the trap of the narrow definition of True North only as measures. This matters, because without this understanding the pursuit of true north can merely be “management by results” in disguise.

Our tenth white paper “Side (by Side) Management” describes a more useful view of the traditional hierarchy model, and the implications for connecting strategy deployment to daily management in order to provide value to customers, as well as facilitating true knowledge creation in the organization.

Our eleventh white paper “A Pracademic’s Guide to Strategy Deployment” describes some of the history of strategy deployment, and proposed definitions as well as some of the observations and ten lessons learned in the creation and use of a strategy deployment system.

Our twelfth white paper “Understanding and Application of Dr. Deming’s System of Profound Knowledge in Healthcare” is a reprint of a presentation from the 2014 Deming Research Symposium.

Our thirteenth white paper “Understanding and Misunderstanding Variation in Healthcare” is a reprint of a presentation from the 2015 Deming Research Symposium.

Our fourteenth white paper “Performance Evaluation – How is this still a thing?” is a reprint of a draft proposal for the 2016 Deming Research Symposium.

Our fifteenth white paper “Managing for Daily Improvement” describes one of three primary systems that organizations often create in order to build a sustainable culture of continuous improvement based on the guiding principles of enterprise excellence. We describe how any manager might experiment to create a system that helps to manage for daily improvement.

Our sixteenth white paper “Leader Standard Work – A Personal Management System” describes how any manager can create and improve a system that helps them to connect their daily work to the strategies of the organization and to the daily improvement system for which they may also be responsible for.

http://bit.ly/PracGuideSD1

© Institute For Enterprise Excellence
The Institute for Enterprise Excellence
The Institute for Enterprise Excellence (IEX) was established in 2013 as a research, education and coaching institution that focuses on helping organizations build principle-based architecture to achieve world-class results.

We bring purpose to life by advancing the use of practical application of principles, systems and tools in pursuit of enterprise excellence.

What differentiates us is our Principle-based Deployment Model, the culmination of many years of application experience and continuous research in the field of behavior and performance.

Jacob Raymer
President & Founding Partner
Jacob.raymer@instituteforexcellence.org

Max Brown
Partner
Max.brown@instituteforexcellence.org

Mike Stoecklein
Partner
Mike.stoecklein@instituteforexcellence.org